

300130

---

2018A

2019E

2020E

2021E

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**1.**

	8	28	2019	19H1	13.76
54.21%		1.42		138.93%	

	10.31%	3.75pct	
<b>3</b>			<b>4</b>

---

	"	+	+	+	"	
2019						20-30%
			36			
						19
				2018	100%	
30%						

---

3

2018A	2019E	2020E	2021E		2018A	2019E	2020E	2021E
<b>2,511</b>	<b>2,595</b>	<b>2,668</b>	<b>3,616</b>		<b>2,319</b>	<b>3,384</b>	<b>3,979</b>	<b>4,610</b>
1,330	688	1,137	1,326	:	1,577	2,264	2,592	2,975
332	773	527	979		14	32	38	41
268	479	377	605		137	196	223	249
580	656	627	706		155	518	597	668
<b>1,650</b>	<b>1,959</b>	<b>2,103</b>	<b>2,231</b>		53	77	77	71
0	4	9	11		18	0	0	0
405	604	728	872	:	35	19	20	19
0	113	135	132		0	0	-0	-0
42	39							

“ ”

6	15%
6	5% 15%
6	-5% 5%
6	-15% -5%
6	-15%
6	5%
6	-5% 5%
6	5%

5

215021

0512 62938527

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